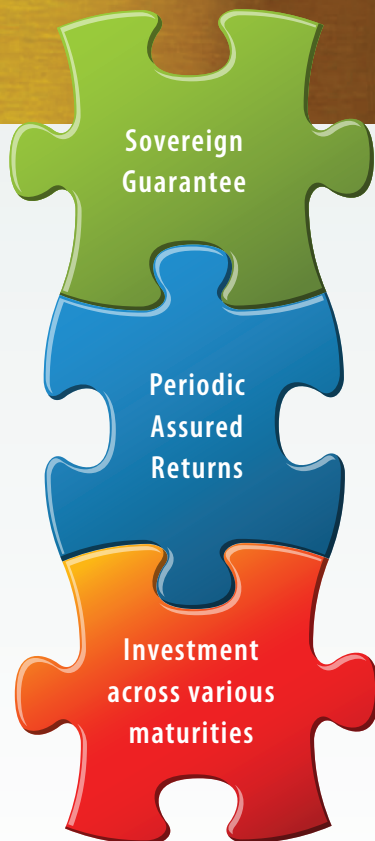


Government Securities. A safer, smarter investment.



KNOW MORE ABOUT GOVERNMENT SECURITIES

- Government Securities are securities issued by the Government of India for borrowing money
- Issued through Reserve Bank of India on behalf of the Central Government of India
- Generally fixed maturity and fixed coupon (interest) securities carrying semi-annual coupon (interest)
- Redeemed at face value on maturity
- Bonds will carry sovereign guarantee both on redemption and on the interest amount
- Available in SGL/CSGL and DEMAT form
- Maturity: up to 40 years



Advantages of investing in Government Securities

- **Highest Safety:** Being Sovereign security, credit risk is eliminated
- Assured Periodic Returns – regular stream of income every six months in form of coupon
- Available across the maturities, so one can plan for their life goals (child education, marriage or retirement)
- Can be used as collateral against loans
- Liquidity through Trading: Investor can sell the security in the secondary market
- No Tax Deducted at Source applicable on Income



Auction of Government Securities: Non-Competitive Bidding Facility to Retail Investors

- NSE is permitted to act as aggregators/facilitators for non-competitive bidding
- Investors will be able to participate through existing trading member of the Exchange
- Eligible Participants - Retail Individuals, Corporate Bodies, Institutions, PFs Trusts etc. (entity do not maintain SGL account)
- Facility to bid for Central government securities and T-bills
- The minimum amount for bidding will be ₹10,000 (face value) and thereafter in multiples of ₹10,000 subject to maximum limit
- Allotment Price-Weighted average rate of yield / price emerge from competitive bidding
- Direct credit of securities in Investor demat account
- Investors permitted to make single bid for an auction



Contact your NSE Broker to participate in
Primary issuance of Government Securities



National Stock Exchange of India Limited

Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051. INDIA
Tel.: 91-22-2659 8100-8114 . Fax : 91-22-26598120
Website : www.nseindia.com

DISCLAIMER The National Stock Exchange of India Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, an initial public offer of its equity shares and has filed a Draft Red Herring Prospectus dated December 28, 2016 ("DRHP") with the Securities and Exchange Board of India ("SEBI"). The DRHP is available on the websites of SEBI and the BSE Limited at www.sebi.gov.in and www.bseindia.com, respectively and of the Managers, Citigroup Global Markets India Private Limited at <http://www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm>, JM Financial Institutional Securities Limited at www.jmfi.com, Kotak Mahindra Capital Company Limited at <http://www.investmentbank.kotak.com>, Morgan Stanley India Company Private Limited at <http://www.morganstanley.com/about-us/global-offices/india/>, HDFC Bank Limited at www.hdfcbank.com, ICICI Securities Limited at www.icicisecurities.com, IDFC Bank Limited at www.idfcbank.com and IIFL Holdings Limited at www.iiflcap.com. Investors should not rely on the DRHP for making any investment decision, and should note that investment in equity shares involves a high degree of risk, and for details see the section titled "Risk Factors" in the red herring prospectus, when available. Any securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. There is no intention to register any securities referred to herein in the United States or to make a public offering of the securities in the United States.

Non-competitive bidding process through NSE enables retail investors to participate in primary market of Government of India securities.