

Nomination Form

[Annexure A to SEBI circular No. SEBI/HO/MIRSD/RTAMB/CIR/P/2021/601 dated July 23, 2021 on Mandatory Nomination for Eligible Trading and Demat Accounts]

Ortem Securities Limited 59, Bentinck Street 1 st Floor Kolkata – 700 069		FORM FOR NOMINATION (To be filled in by individual applying singly or jointly)																													
Date	D	D	M	M	Y	Y	Y	Y	UCC/DP ID	I	N					Client ID															
I/We wish to make a nomination. [As per details given below]																															
Nomination Details																															
I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our death.																															
Nomination can be made upto three nominees in the account.							Details of 1st Nominee							Details of 2nd Nominee							Details of 3rd Nominee										
1	Name of the nominee(s) (Mr./Ms.)																														
2	Share of each Nominee	Equally <small>[If not equally, please specify percentage]</small>					%							%							%										
<i>Any odd lot after division shall be transferred to the first nominee mentioned in the form.</i>																															
3	Relationship With the Applicant (If Any)																														
4	Address of Nominee(s)																														
						City / Place: State & Country:																									
						PIN Code																									
5	Mobile / Telephone No. of nominee(s)																														
6	Email ID of nominee(s)																														
7	Nominee Identification details – [Please tick any one of following and provide details of same] Photograph & Signature PAN <input type="checkbox"/> Aadhaar Saving Bank account no. <input type="checkbox"/> Demat Account ID																														
Sr. Nos. 8-14 should be filled only if nominee(s) is a minor:																															
8	Date of Birth {in case of minor nominee(s)}																														
9	Name of Guardian (Mr./Ms.) {in case of minor nominee(s)}																														
10	Address of Guardian(s)																														

	City / Place: State & Country:						
		PIN Code					
11	Mobile / Telephone no. of Guardian						
12	Email ID of Guardian						
13	Relationship of Guardian with nominee						
14	Guardian Identification details – [Please tick any one of following and provide details of same] <input type="checkbox"/> Photograph & Signature <input type="checkbox"/> PAN account no. Proof of Identity <input type="checkbox"/> Demat Account ID						
Name(s) of holder(s)						Signature(s) of holder*	
Sole / First Holder (Mr./Ms.)							
Second Holder (Mr./Ms.)							
Third Holder (Mr./Ms.)							

* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature

Note:

This nomination shall supersede any prior nomination made by the account holder(s), if any.

The Trading Member / Depository Participant shall provide acknowledgement of the nomination form to the account holder(s)