



LOHIA SECURITIES LTD.

MEMBER : NSE, BSE, MSEI, CSE, MCX, NCDEX

DEPOSITORY PARTICIPANT : NSDL

CIN No L67120WB1995PLC067195

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001.

Subject: Undertaking regarding initiation of process for obtaining No Objection Certificate from lending scheduled commercial banks/financial institutions as per Para A(2)(k) of Part I of SEBI Master Circular dated June 20, 2023

Dear Sir/Madam,

We, Lohia Securities Ltd, a company incorporated under the provisions of the Companies Act, 1956, having its registered office at 4, Biplabi Trailokya Maharaj Sarani (Brabourne Road), 5th Floor, Kolkata, West Bengal, India, 700001, hereby submit the following undertaking:

We hereby confirm that we have initiated the process of obtaining the No Objection Certificate(s) from the lending scheduled commercial banks/financial institutions, as required under Para A(2)(k) of Part I of the SEBI Master Circular dated June 20, 2023.

We further undertake to submit the said No Objection Certificate(s) to the Stock Exchange prior to the receipt of the No-objection letter from the Stock Exchange, in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This undertaking is being submitted in compliance with the applicable provisions and to ensure adherence to regulatory requirements.

Thanking you,
 Yours faithfully,

For Lohia Securities Ltd
 For LOHIA SECURITIES LTD.

Company Secretary

Narendra Kumar rai
Company Secretary & Compliance Officer
Membership No.: F5879

Place: Kolkata
 Institutional Dealing Office : 1602-B, Lady Ratan Tower, 72, Dainik Shivner Marg, Gandhinagar, Worli, Mumbai - 400018
 Date: 03.10.2025
 Phone : +91 22 2261 0552/0562, 2492 4449/4462, 2490 1308, Fax : +91 22 2490 1310

Regd. Office :

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