



# LOHIA SECURITIES LTD.

MEMBER : NSE, BSE, MSEI, CSE, MCX, NCDEX

DEPOSITORY PARTICIPANT : NSDL

CIN No L67120WB1995PLC067195

## Detailed Compliance Report

It is hereby certified that the draft scheme of arrangement involving Trade City Barter Private Limited, Daadi Stock Broking Private Limited, And Shiv Lalit Consultancy Private Limited ("**Transferor Companies**") With Lohia Securities Ltd ("**Transferee Company**") does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl. No	Reference	Particulars	Remarks
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Complied
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied

For LOHIA SECURITIES LTD.

LOHIA SECURITIES LTD.

*Secretary*  
Institutional Dealing Office: 402-B, Lady Ratan Tower, 72, Dainik Shivner Marg, Gandhinagar, Worli, Mumbai - 400018

Phone : +91 22 2261 0552/0562, 2492 4449/4462, 2490 1308, Fax : +91 22 2490 1310

*Sudhanshu Kumar Joshi*  
Director

**Regd. Office :**

4, Biplabi Trailokya Maharaj Sarani,  
Brabourne Road, 5th Floor,  
Kolkata - 700 001



+91 33 4002 6600 / 6700  
Fax : +91 33 4002 6800



www.lohiasecurities.com



info@lohiasecurities.com  
Complaint : grievance@lohiasecurities.com



# LOHIA SECURITIES LTD.

MEMBER : NSE, BSE, MSEI, CSE, MCX, NCDEX

DEPOSITORY PARTICIPANT : NSDL

CIN No L67120WB1995PLC067195

(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Yes, Lohia Securities Limited, being a Listed Company has a provision of approval of public shareholders through E-Voting
-----	----------------	---	---

For LOHIA SECURITIES LTD.

Company Secretary

Company Secretary

LOHIA SECURITIES LTD.

Director

Whole-time Director

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Trade City Barter Private Limited, Daadi Stock Broking Private Limited, And Shiv Lalit Consultancy Private Limited ("**Transferor Companies**") With Lohia Securities Ltd ("**Transferee Company**") are in compliance with all the Accounting Standards applicable to a listed entity.

LOHIA SECURITIES LIMITED

CFO

Chief Financial Officer

Date: 03.10.2025

LOHIA SECURITIES LTD.

Director

Whole-time Director

**Institutional Dealing Office** : 1602-B, Lady Ratan Tower, 72, Dainik Shivner Marg, Gandhinagar, Worli, Mumbai - 400018

Phone : +91 22 2261 0552/0562, 2492 4449/4462, 2490 1308, Fax : +91 22 2490 1310

**Regd. Office :**

4, Biplabi Trailokya Maharaj Sarani,  
Brabourne Road, 5th Floor,  
Kolkata - 700 001



+91 33 4002 6600 / 6700  
Fax : +91 33 4002 6800



www.lohiasecurities.com



info@lohiasecurities.com  
Complaint : grievance@lohiasecurities.com