



MEMBER : NSE, BSE, MSEI, CSE, MCX, NCDEX

DEPOSITORY PARTICIPANT : NSDL

CIN No L67120WB1995PLC067195

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001.

Subject: Undertaking in relation to the Scheme of Arrangement scheme of Amalgamation, involving Trade City Barter Private Limited, Daadi Stock Broking Private Limited, Shiv Lalit Consultancy Private Limited ("**Transferor Company**") with Lohia Securities Limited ("**Transferee Company**")

Dear Sir/Madam,

We, Lohia Securities Ltd, a company incorporated under the provisions of the Companies Act, 1956 having its registered office at 4, Biplabi Trailokya Maharaj Sarani (Brabourne Road), 5th Floor, Kolkata, West Bengal, India, 700001, and whose equity shares are listed on Calcutta Stock Exchange, do hereby solemnly affirm and undertake as under:

Non-Issuance/Re-Issuance of Shares Not Covered Under the Scheme

The Company undertakes that it shall not issue or reissue any equity shares or other securities convertible into equity shares which are not covered under the Draft Scheme of Arrangement filed with the Stock Exchange(s) for observation/approval.

No Outstanding Convertible Instruments/Agreements

As on the date of this Undertaking, there are no outstanding warrants, instruments, agreements or any other securities which entitle or provide any person or entity with a right to acquire or be allotted equity shares of the Company at any future date.

LOHIA SECURITIES LTD.

Sudhakar Kumar

Director

Institutional Dealing Office : 1602-B, Lady Ratan Tower, 72, Dainik Shivner Marg, Gandhinagar, Worli, Mumbai - 400018

Phone : +91 22 2261 0552/0562, 2492 4449/4462, 2490 1308, Fax : +91 22 2490 1310

Regd. Office :

4, Biplabi Trailokya Maharaj Sarani,
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We confirm that the above information is true and correct to the best of our knowledge and belief.

Thanking you,

Yours faithfully,

For **Lohia Securities Ltd**
LOHIA SECURITIES LTD.

Sudheer Kumar Jain

Director

Authorized Signatory

Name: Sudheer Kumar Jain

Designation: Whole-time Director

DIN: 00075103

Date: 03.10.2025

Place: Kolkata



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