

Pre and post Amalgamation shareholding pattern in for all companies involved in the scheme.

		Transferor Companies									Lohia Securities Ltd ("Transferee company")				
		Trade City Barter Private Limited			Daadi Stock Broking Private Limited			Shiv Lalit Consultancy Private Limited							
		Pre-arrangement			Pre-arrangement			Pre-arrangement			Pre-arrangement		Post-arrangement		
Sr	Description	Name of Shareholder	No. of shares	%	Name of Shareholder	No. of shares	%	Name of Shareholder	No. of shares	%	Name of Shareholders	No. of shares	%	No. of shares	%
(A)	Shareholding of Promoter and Promoter Group	2			9			6			19	3697417	74.20	3451412	72.587
1	Indian														
	Individuals/Hindu Undivided Family	1			2			2			13 (13)	2615831	52.495	2750032	57.836
		Names of Promoter			Names of Promoter			Names of Promoter			Names of Promoter				
		Rajesh Kumar Bajaj	100	0.01	Rajesh Kumar Bajaj	32500	3.10	Rajesh Kumar Bajaj	241800	12.00	Abhishek Lohia	6500	0.130	6500	0.137
					Sunita Bajaj	32500	3.10	Sunita Bajaj	353575	16.06	Ankit Lohia	8431	0.169	8431	0.177

LOHIA SECURITIES LTD.

Sudhanshu Kumar Verma

Director

										Hari Kishan Lohia	431000	8.649	431000	9.064
										Mahesh Kumar Bajaj	505400	10.142	505400	10.629
										Mayank Bajaj	10000	0.201	10000	0.210
										Neena Jain	120000	2.408	120000	2.524
										Poonam Bajaj	250100	5.019	250100	5.260
										Rajesh Kumar Bajaj	501600	10.066	560523	11.788
										Sanjay Kumar Jain	90000	1.806	90000	1.893
										Sarla Lohia	205100	4.116	205100	5.260
										Satyanarayan Bajaj (HUF)	35000	0.702	35000	0.736
										Sudheer Kumar Jain	312000	6.261	312000	6.562

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Sudheer Kumar Jain

Director

										Sunita Bajaj	140700	2.824	215978	4.542	
(b)	Central Government/ State Government(s)									Name s					
(c)	Bodies Corporate	1			5			4		6 (5)	1081586	21.706	701380	14.751	
		Names								Names					
		Lohia Securities Ltd	705100	99.99	Shiv Lalit Consultancy Private Limited	180000	17.14	Lohia Fiscal Markets Pvt Ltd	77500	3.85	Daadi Stock Broking Pvt. Ltd	78436	1.574	0	0
					Luminant Commotrade Private Limited	85000	8.10	Analysys Software Private Limited	381775	18.95	Lohia Fiscal Markets Private Limited	160269	3.216	175769	3.697
					Analysys Software Private Limited	85000	8.10	Daadi Stock Broking Pvt Ltd	844840	41.94	Madhusudhan Enclave Pvt. Ltd	60000	1.204	60000	1.262
					Lohia Securities Ltd	515000	49.05	Lohia Securities Ltd	145000	7.20	Ridhi Sidhi Distribut	312881	6.279	334006	7.024

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Sudhanshu Kumar Jaiswal

Director

										or (P) Ltd.				
				Ridhi Sidhi Distributor Private Limited	65000	6.19				Shiv Lalit Consulta ncy Private Limited	265000	5.318	0	0
										Trade City Barter Private Limited	205000	4.114	0	0
										Luminan t Commot rade Private Limited	0	0	27625	0.581
										Analysys Software Private Limited	0	0	103980	2.187
(d)	Financial Institutions/ Banks									0				

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Sudhanshu Kumar Jain

Director

(e)	Any Others				Richi Stock Broking Private Limited	10000	0.95							
					Hebe Financial Services Private Limited	45000	4.29							
	Sub Total(A)(1)									19 (18)	3697417	74.201	3451412	72.587
2	Foreign									0	0			
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)									0	0	0	0	0
(b)	Bodies Corporate									0	0	0	0	0
(c)	Institutions									0	0	0	0	0
(d)	Any Others									0	0	0	0	0
											0	0	0	0

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Sudhanshu Kumar Verma

Director

	Sub Total(A)(2)									0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)									19 (18)	3697417	74.201	3451412	72.587
(B)	Public shareholding													
1	Institutions													
(a)	Mutual Funds/ UTI									0				
(b)	Financial Institutions / Banks									0				
(c)	Central Government/ State Government(s)									0				

LOHIA SECURITIES LTD.
Sudhanshu Kumar Jain
 Director

(d)	Venture Capital Funds								0				
(e)	Insurance Companies								0				
(f)	Foreign Institutional Investors								0				
(g)	Foreign Venture Capital Investors								0				
(h)	Any Other								0				
	(
	Sub-Total (B)(1)								0				
2	Non-institutions												
(a)	Bodies Corporate								26(27)	1007053	20.210	1024928	21.555
									Anjaniputra Tradecom Private Limited	98799	1.983	98799	2.078

LORIA SECURITIES LTD.

Sudhakar Kumar Jain

Director

									Ganga Niketan Private Ltd.	97247	1.952	97247	2.045
									Ichamati Investments Ltd	71040	1.426	71040	1.494
									Life Line Marketing Pvt Ltd	62356	1.251	62356	1.311
									Panchmukhi Infrastructure Private Limited	99493	1.997	99493	2.092
									Sanjay M Credit (P) Ltd.	98801	1.983	98801	2.078
									Saptarshi Vanijya Pvt. Ltd.	98943	1.986	98943	2.081
									Sukhjiti Tieup Pvt. Ltd.	97815	1.963	97815	2.057
									United Machine Co. Ltd.	71677	1.438	71677	1.507

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Sudhansu Kumar Verma

Director

(b)	Individuals													
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh								827 (827)	78954	1.584	78954	1.660	
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.								6 (6)	195625	3.926	195625	4.114	
(c)	Any Other													
	(i) IEPF Authority								1 (1)	3156	0.063	3156	0.066	
	(ii) NRI- Repatriable								6 (6)	695	0.014	695	0.015	
	(iii) Unclaimed Demat Escrow A/c								1(1)	100	0.002	100	0.002	

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Sudhanshu Kumar

Director,

	Sub-Total (B)(2)									832 (833)	278530	5.858	1303458	27.41
(B)	Total Public Shareholdin g (B)= (B)(1)+(B)(2)									832 (833)	1285583	25.799	1303458	27.41
	TOTAL (A)+(B)									851 (851)	498300 0	100.000	4754869	100.000
(C)	Shares held by Custodians and against which DRs have been issued								0				0	
	GRAND TOTAL (A)+(B)+(C)									851 (851)	4983000	100.000	4754869	100.000

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Sudhanshu Kumar Jaiswal

Director