



TRADE CITY BARTER PRIVATE LIMITED

CIN : U51909WB1995PTC074970

Regd. Office : 4 Biplabi Trailokya Maharaj Sarani (Brabourne Road) 5th Floor, Kolkata-700 001
Phone No. : 033-4002 6600 / 6700 Fax No. 033-4402 6800, Email : barter@lohiasecurities.com

To,
Head- Listing,
BSE Limited
P J Towers, Dalal Street, Mumbai,
Maharashtra, India - 400001

Subject: Undertaking Regarding Non-Applicability of Sectoral Regulator Approval for the Scheme of Amalgamation

Dear Sir/Madam,

With reference to the Scheme of Amalgamation of Trade City Barter Private Limited, Daadi Stock Braking Private Limited, And Shiv Lalit Consultancy Private Limited ("Transferor Companies") With Lohia Securities Ltd ("Transferee Company") we hereby confirm the following:

1. We have examined all laws, rules, guidelines, and regulations applicable to the company and the proposed Scheme.
2. **No approval, NOC, or clearance is required from any sectoral/regulatory authority;**
3. Accordingly, we hereby provide this **undertaking confirming the non-applicability** of any sectoral regulator approval for the Scheme.

This undertaking is provided to comply with the requirements of the stock exchanges and regulatory authorities.

For and on behalf of the Board

TRADE CITY BARTER PVT LTD

Sudheer Kumar Jain

DIRECTOR

Authorized Signatory

Name: Sudheer Kumar Jain

Designation: Director

DIN: 00075103

Date: 03.10.2025

Place: Kolkata

SHIV LALIT CONSULTANCY PVT. LTD.

(CIN No. : U51909WB1995PTC074973)

Regd. Office : 4 Biplabi Trailokya Maharaj Sarani (Brabourne Road)
5th Floor, Kolkata - 700 001, Ph. : 033-4002 6600 / 6700, Fax : 033-4002-6800

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For and on behalf of the Board

SHIV LALIT CONSULTANCY PVT. LTD.

Sudheer Kumar Jain

Director

Authorized Signatory

Name: Sudheer Kumar Jain

Designation: Director

DIN: 00075103

Date: 03.10.2025

Place: Kolkata

DAADI STOCK BROKING PVT. LTD.

(CIN No. : U67200WB2003PTC095825)

Regd. Office : 4 Biplabi Tailokya Maharaj Sarani (Brabourne Road)
5th Floor, Kolkata - 700 001, Ph. : 033-4002 6600 / 6700, Fax : 033-4002 6800

To,
Head- Listing,
BSE Limited
P J Towers, Dalal Street, Mumbai,
Maharashtra, India - 400001

Subject: Undertaking Regarding Non-Applicability of Sectoral Regulator Approval for the Scheme of Amalgamation

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For and on behalf of the Board

Daadi Stock Broking Pvt. Ltd.

Sudheer Kumar Jain
Director

Authorized Signatory

Name: Sudheer Kumar Jain

Designation: Director

DIN: 00075103

Date: 03.10.2025

Place: Kolkata



LOHIA SECURITIES LTD.

MEMBER : NSE, BSE, MSEI, CSE, MCX, NCDEX

DEPOSITORY PARTICIPANT : NSDL

CIN No L67120WB1995PLC067195

To,
Head- Listing,
BSE Limited
P J Towers, Dalal Street, Mumbai,
Maharashtra, India - 400001

Subject: Undertaking Regarding Non-Applicability of Sectoral Regulator Approval for the Scheme of Amalgamation

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For and on behalf of the Board

LOHIA SECURITIES LTD.

Sudheer Kumar Jain

Authorized Signatory Director

Name: Sudheer Kumar Jain

Designation: Whole-time Director

DIN: 00075103

Date: 03.10.2025

Place: Kolkata

Institutional Dealing Office : 1602-B, Lady Ratan Tower, 72, Dainik Shivner Marg, Gandhinagar, Worli, Mumbai - 400018

Phone : +91 22 2261 0552/0562, 2492 4449/4462, 2490 1308, Fax : +91 22 2490 1310

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